



Documents to bring to your appointment:

- Copy of driver's license(s)
- Copy of social security card(s)
- Last 30 days paystubs
- Previous 2 years W-2's
- Previous 2 months bank statements- (online statements must include your full name and full account number)
- Most recent 401k, retirement, investment, etc. statements (online statements must include full name and full account number)
- Previous 2 years employment contact information
- Previous 2 years housing & landlord contact information, if applicable
- Self employed borrowers: 2 years personal and 2 years business tax returns (all schedules)
- Copy of home insurance declaration page
- Copy of current mortgage statement, if applicable
- If paying off various debts, copy of statements to be paid off
- Rental agreement for investment properties, if applicable
- Divorce, Separation, Child Support Decrees, if applicable
- Bankruptcy discharges documents, if applicable